

D. A. KAMAT & CO.

Practicing Company Secretaries

Head office: A/308, Royal Sands, Shastri Nagar, Behind Fame Adlabs, New Link Road, Andheri (West), Mumbai 400 053
Branch Office: 402, Goyal Trade Centre, Sona Talkies Building, Shantivan, Borivali (East), Mumbai-400 066
Contact: +91-7208023169, +91-9029661169 | office@csdakamat.com | www.csdakamat.com

To
The Board of Directors
Arihant Superstructures Limited,
302, Persipolis Building,
Plot No. 74, Sector 17,
Vashi, Navi Mumbai - 400703

Compliance Certificate in terms of Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

We have examined the relevant records that were considered necessary of Arihant Superstructures Limited, a company registered under the Companies Act, 1956, having registered office at 302, Persipolis Building, Plot No. 74, Sector 17, Vashi, Navi Mumbai - 400703, maintained by Adroit Corporate Services Private Ltd., Registrar and Share Transfer Agent of the Company for the purpose of issuing the certificate under Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 with the Stock Exchanges.

Based on explanations furnished to us, which to the best of our knowledge and belief were necessary for the purpose of our certification, we hereby certify that during the half year ended 30th September, 2016, the Company has not received any request of lodgment for transfer, transmission, consolidation, sub-division, renewal, duplicate issue of share certificate(s), exchange of certificates, endorsement of calls, etc. as per the provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Date: 06/10/2016
Place: Mumbai

For M/s. D A KAMAT & CO.

For, D.A. Kamat & Co.
Company Secretaries

PARTNER.

RHShanbhag
Rachana Shanbhag
Practising Company Secretary
Partner
FCS: 8227
COP: 9297

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RECONCILIATION OF SHARE CAPITAL AUDIT (Separate for each ISIN) (Details should be certified by the Auditors)

1. For the Quarter ended 30th September, 2016

2. ISIN: INE643K01018

3. Face Value: Rs: 10/-each

4. Name of the Company: Arihant Superstructures Limited

5. Registered Office Address: 302, Persipolis, Plot No. 74, Sector 17, Vashi, Navi Mumbai 400 704

6. Correspondence Address: 302, Persipolis, Plot No. 74, Sector 17, Vashi, Navi Mumbai 400 704

7. Telephone & Fax Nos.: +91-22-27882941 – 45
+91-22-27882946

8. Email Address: cs@asl.net.in

9. Name of Stock Exchanges where the Company's securities are listed:
Bombay Stock Exchange limited (BSE)

FOR M/s. D A KAMAT & CO.
R.H. Shambhag
PARTNER.

D. A. KAMAT & CO.

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	Number of Shares	% of Total Issued Capital
10. Issued Capital	41,159,991	100.00%
11. Listed Capital (Exchange Wise) (As per Company Records)	41,159,991	100.00%
12. Held in dematerialized form in CDSL	50,81,122	12.34%
13. Held in dematerialized form in NSDL	3,60,26,477	87.53%
14. Physical	52,392	0.13%
15. Total No of shares (12+13+14)	41,159,991	100.00%

16. Reasons for Difference if any, between (10 & 11), (10 & 15), (11 & 15): NIL

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars ***	No. of shares	Applied/ Not applied for listing	Listed on Stock Exchanges (Specify names)	Whether intimidated to CDSL	Whether intimida ted to NSDL	In- principal Approval pending for SE (Specify names)
-	-	-	-	-	-	-

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (specify)

18. Register of members updated (yes/no): Yes

19. Reference of previous quarter with regards to excess dematerialized shares, if any: NA

20. Has the Company resolved the matter mentioned in the point no.19 above in the current quarter? If not, reasons why? NA

For M/s. D A KAMAT & CO.
R. Shankhag
PARTNER.

D. A. KAMAT & CO.

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21. Mention the total no. of requests if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reason of delay

Total no. of Demat requests	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21days	Nil	Nil	N.A.
Pending for more than 21 days	Nil	Nil	N.A.

22. Name, Telephone & Fax no. of the Compliance Officer of the company:

Naval Kishore Singh - CS
Telephone & Fax Nos.: +91-22-27882941 - 45
+91-22-27882946

23. Name and Address, Tel & Fax no, Reg. no. of the Auditor:

D.A. Kamat & Co (Practicing Company Secretaries)
CS Rachana Shanbhag (Partner) (FCS: 8227, COP: 9297)
A/308, Royal Sands, Shastri Nagar,
Andheri (West), Mumbai 400053
Tel: +91-22-26395383 fax: +91-22-40161356

24. Appointment of common agency for the registry work, if yes (Name and Address):

Adroit Corporate Services Pvt. Ltd.
19/20 Jaferbhoy Industrial Estate
Makwana Road, Marol Naka
Andheri (East), Mumbai 400 059

25. Any other detail the auditor may like to provide (e.g. BIFR Company, delisting from SE): N. A.

For M/s. D A KAMAT & CO.

RH Shanbhag

PARTNER.

CP 9297

FCS 8227