



ARIHANT
SUPERSTRUCTURES LTD.
CONTINUING STABILITY

EARNINGS PRESENTATION

SEPTEMBER 2016

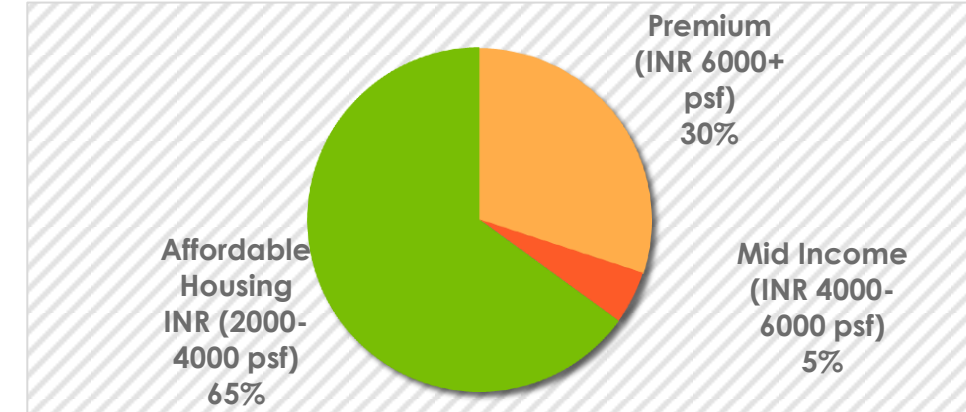
Q2FY17 - Operating Highlights

1. Sales commenced at 14 projects
2. New Possession of 1,068 flats in FY17
3. 25% Jodhpur Portfolio and 75% Navi Mumbai Portfolio
4. Construction started for 624 flats at Arihant Aanchal, Jodhpur

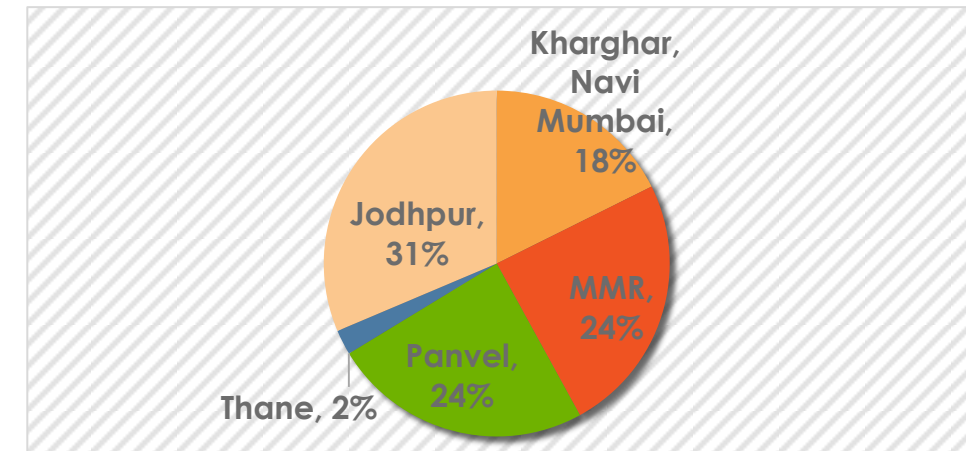
Q2FY17 - Financial Highlights

1. Revenue during increased 48% to INR 348 mn
2. EBITDA increased 24% to INR 84 mn
3. PAT increased 15% to Rs 37 mn

Category Wise Project Profile



Area Wise Project Portfolio



Mumbai Projects: Area under development

Projects	Economic Interest	Saleable area (mn sf)	Units Sold	Completion Level
Kharghar				
Arihant Aalishan I	60%	1.30	20%	7.50%
Arihant Aalishan II	60%	0.72	-	-
Arihant Anshula I	60%	0.15	28%	49%
Arihant Anshula II	60%	0.30	-	-
Arihant Anaika	60%	0.36	7%	8.00%
MMR				
Arihant Arshiya I	100%	0.35	76%	94%
Arihant Arshiya II	100%	0.964	15%	6%
Arihant Anmol I	60%	0.24	97%	100%
Arihant Anmol II	60%	0.06	97%	97%
Arihant Anmol III	60%	0.17	31%	8%
Arihant Aloki	60%	0.45	20%	77%
Arihant Amisha I	60%	0.178	59%	84%
Arihant Amisha II	60%	0.205	-	-
Thane				
Arihant Aarohi	100%	0.2	75%	78%
Arihant Aarohi - II	100%	0.05	-	-
Panvel				
Arihant Akanksha	60%	2.746	13%	0.00%

Jodhpur Projects: Area under development

Projects	Economic Interest	Saleable area (mn sf)	Units Sold	Completion Level
Arihant Adita I	100%	0.503	78%	97%
Arihant Adita II	100%	0.183	38%	66%
Arihant Adita III	100%	0.187	44%	45%
Arihant Adita (IV & V)	100%	0.435	37%	5%
Arihant Agrima	100%	0.3	60%	90%
Arihant Ayati	100%	0.21	26%	37%
Arihant Ashray	100%	0.05	92%	-
Arihant Aangan	100%	0.048	56%	-
Arihant Aanchal	100%	2.1	20%	-
Arihant Akarshan	100%	1.68	3%	-

INR Mn (except as stated)	Q2 FY17	Q2FY16	Y-O-Y Change %	Q1FY16	Q-O-Q Change %
Revenue	348	235	48%	307	13%
Total Expenditure	267	172	54%	235	14%
EBITDA	84	64	30%	76	11%
EBITDA Margin (%)	24.09%	27.18%	NA	24.66%	NA
Interest	16	9	83%	15	8%
Depreciation	3	3	-4%	2	6%
Other Income	3	1	111%	4	-17%
PBT	65	52	25%	58	12%
Tax	23	20	15%	20	12%
PAT	43	33	30%	38	11%
PAT Margin (%)	12.30%	14.00%	NA	12.50%	NA
Minority Interest	6	1	-	6	-
Attributable PAT	37	32	15%	32	16%
EPS	0.9	0.78	15%	0.78	16%

Equity and Liabilities (INR Mn)	Q2 FY17	Q2FY16	FY16
Share Capital	412	412	412
Reserve and Surplus	455	303	339
Net worth	866	715	750
Long Term Borrowings	1,977	955	1,778
Short Term Borrowings	482	776	327
Trade Payables	203	76	154
Other Current Liabilites	2053	1766	1853
Total Liabilities	5,581	4,288	4,862
Assets (INR Mn)			
Fixed Assets	46	48	48
Current Investment	2	-	2
Inventories	2,699	1,976	2,321
Trade Receivables	163	69	95
Cash and Cash Equivalents	74	46	46
Short Term Loans & Advances	627	360	305
Other Assets	1970	1789	2045
Total Assets	5,581	4,288	4,862



Particulars (INR MN)	Net Worth	Profit After Tax (PAT)
Arihant Superstructures Ltd.	976.55	32.83
Arihant Vatika Realty Pvt. Ltd.	102.41	0.60
Arihant Abode Ltd.	1.23	0.02
Arihant Gruhnirman Pvt. Ltd.	-1.54	-0.03
Arihant Aashiyana Pvt. Ltd.	43.68	14.04
Total	1,122.33	47.47