

Business Overview

- Promoted by Mr. Ashok Chhajer, the group was established in 1994 and has an impeccable track record of building real estate projects
- Dominant presence in high growth regions like Mumbai MMR (Badlapur, Shil Road, Taloja – Navi Mumbai, Panvel, Karjat and Khopoli) and Jodhpur
- Arihant has completely integrated in-house capabilities of Land Acquisition & Procurement, Liaison, Design & Engineering, EPC and Marketing & Sales
- Winner of many awards and accolades including:
 - "India's Top 100 projects" to Arihant Adita by CRISIL (2014)
 - "Mumbai Hot 50 Brands" by Hindustan Times & Paul Writer (2014)
 - "Corporate Excellence Award" by Lokmat (2014)

Stock Profile

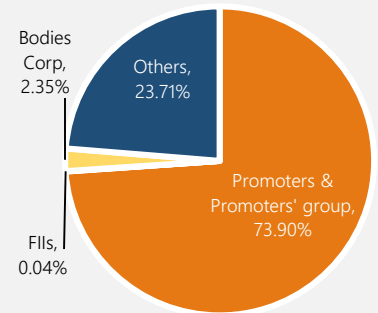
Issued Shares (mn)	41.16
Share Price*(Rs)	44.90
Market Cap* (mn)	~1,848
52-week Range(Rs)	52.50 – 30.00

*Share price and market cap (BSE) as on 28th May 2015

Group History



Shareholding Pattern

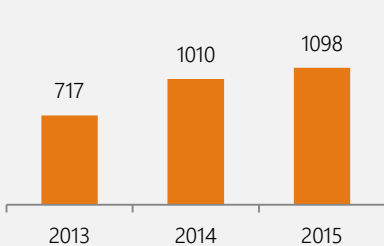


As on 31st March, 2015

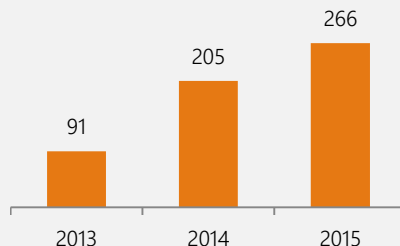
Key Financial Indicators

All figures in INR mn

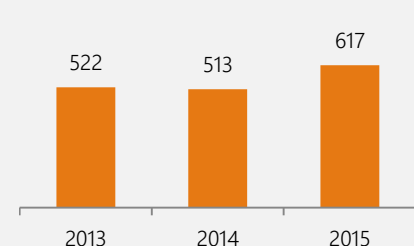
Total Income



EBITDA



Net Worth



FY 15 Update

NEW LAUNCHES

- Arihant Anhsula with 0.45 mn sq. ft of saleable area was launched in Taloja in Oct 2014
- Arihant Aloki, a project with 0.45 mn sq.ft of saleable area was launched in Karjat in Jan 2015

SALES

- Registered total sales for FY 15 was 564 units
- Value of sales in FY 15 surpassed Rs. 1,950 mn

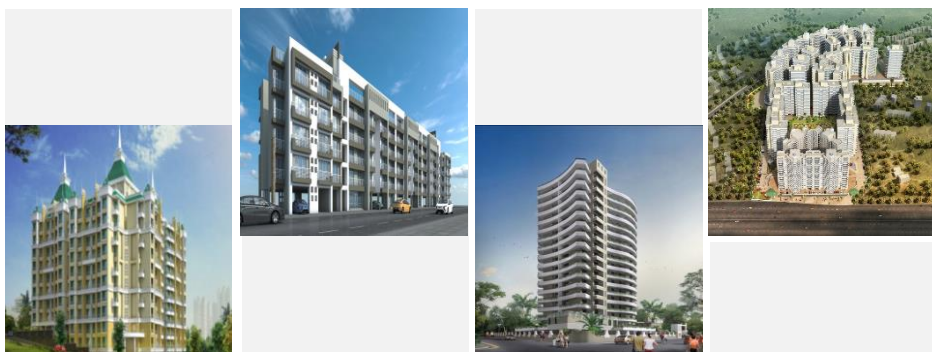
NEWS

- Arihant Amodini, a project located in Taloja received OC in March 2015



Investor Factsheet

Q4FY15



Investment Rationale

- Strong Mumbai MMR and Jodhpur based play with a pipeline of well-located projects. 11,000 homes currently under development
- Fully paid up land bank for projects to be executed in the next seven years
- Execution capability of developing quality projects in affordable housing space. 4 mn sq. ft. of homes delivered by the group
- Land cost as percentage to realization is less than 10% for most projects executed till date
- Strong brand recall for prestigious and premium quality developments in the Navi Mumbai region
- Eminent board of directors supported by a strong management team adhering to strict corporate governance norms

For More details Please contact

Umesh Jhwar
 VP- Strategy and IR
 Tel: +91 22 4111 3333
Umesh.j@asl.net.in

Diwakar Pingle
 Christensen
 Tel : +91 22 6452 2086
dpingle@christensenir.com

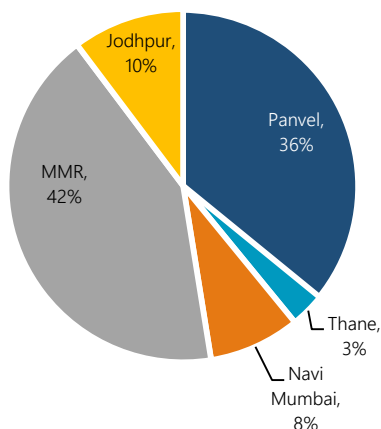
Corporate Office Address:
 Arihant Superstructures Limited
 302, Persepolis Building, Sector 17, Plot
 No. 74, Vashi, Navi Mumbai,
 Maharashtra 400703

Safe Harbor: Certain statements in this document that are not historical facts, are forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, industry risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

Progress of Projects in hand (Q4 FY15)

Location	Project Name	Development Potential		Units Sold	Percentage Completion	Sales Realization Q4FY15 (Rs mn)	Total Realization (Rs mn)
		mn sqft	Units				
NAVI MUMBAI	Arihant AMODINI	0.14	126	122	100.0%		
	Arihant AMISHA I	0.14	200	116	26.1%		
PANVEL	Arihant AMISHA II	0.24	355	-	To be launched		
	Arihant AKANKSHA	2.75	2,056	258	To be started in Oct 2015		
	Arihant ANSHULA	0.45	488	46	9.7%		
	Arihant ANAIKA	0.32	316	-	To be started in Apr 2015		
THANE	Arihant AAROHI	0.20	194	140	52.1%		
MMR	Arihant ARSHIYA I	0.46	518	471	60.1%		
	Arihant ARSHIYA II	0.86	1,078	-	To be launched		
	Arihant ALOKI	0.45	408	59	4.6%		
	Arihant ANMOL I	0.31	435	312	74.5%		
	Arihant ANMOL II	0.16	165	113	55.6%		
JODHPUR	Arihant ADITA I	0.51	408	334	65.7%		
	Arihant ADITA II	0.18	164	102	42.4%		
	Arihant ADITA III	0.19	168	79	24.5%		
	Arihant ADITA IV	0.44	336	-	To be launched		
	Arihant AYATI	0.21	90	19	24.3%		
	Arihant AGRIMA	3.50	3,500	20	To be launched		

Area Wise Project Portfolio - Mar 15



Category Wise Project Portfolio

