



CONTINUING STABILITY

**ARIHANT**  
SUPERSTRUCTURES LTD.  
CONTINUING STABILITY

Date: 23/11/2023

Dear Shareholder,

**Sub: Errata to the Notice to shareholders for convening 2023-24/01 Extra Ordinary General Meeting**

We are sharing a copy of the Errata to the EGM Notice dated 11<sup>th</sup> November 2023, for the EGM No. 2023-24/01 scheduled to be held on 5<sup>th</sup> December 2023.

It has been observed that the website link of the Company where the certificate issued by the Practicing Company Secretary in terms of the proposed issue has been inadvertently missed in the Explanatory Statement to the said EGM Notice. Further, the confirmation that the status of the allottees continuing to remain as non-promoters is required to be disclosed in terms of the SEBI (ICDR) Regulations.

Accordingly, a copy of the Errata to the EGM Notice is enclosed for your reference and records.

This Errata should be read in conjunction with the EGM Notice and the related Explanatory Statement.

All other particulars and details mentioned in the Notice and Explanatory Statement remain unchanged.

**For and on the behalf of the Board of Directors  
Arihant Superstructures Limited**



**Parth Ashokkumar Chhajjer**  
**Whole Time Director**  
**DIN:06646333**  
**Place: Mumbai**



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**ERRATA TO THE NOTICE OF EXTRA-ORDINARY GENERAL MEETING (EGM) NO 2023-24/01 OF ARIHANT SUPERSTRUCTURES LIMITED ('THE COMPANY') TO BE HELD ON TUESDAY, 5<sup>TH</sup> DECEMBER, 2023 AT 11:30 A.M. IST THROUGH VIDEO CONFERENCING ("VC") OR OTHER AUDIO VISUAL MEANS ("OAVM")**

- 1) In Point No. 12 in the Explanatory Statement, the following line shall be inserted below the table of the post preferential issue capital:

**12. The percentage (%) of the post preferential issue capital that may be held by the allottees consequent to the preferential issue:**

The current status of the allottees are non-promoters and they shall continue to remain non-promoters after the preferential issue.

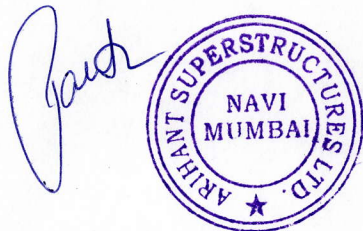
- 2) Point No 18. in the Explanatory Statement should be read as follows:

**18. Practicing Company Secretary's Certificate:**

M/s. D A Kamat & Co., Practicing Company Secretaries (P. R. No: 1714/ 2022) have issued a certificate dated 11<sup>th</sup> November, 2023 confirming that the issue of the fully convertible equity share warrants is being made in accordance with the requirements of the SEBI (ICDR) Regulations.

The copy of the certificate is placed on the company's website at <https://www.asl.net.in/pdf/certificate-of-practicing-company-secretary.pdf> and will be placed at the meeting.

There is no other change except the insertions as mentioned herein above. All other facts and figures mentioned in EGM Notice and Explanatory Statement dated 11<sup>th</sup> November 2023 remains same.





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We request you to read this version in addition to the other disclosure made in Point 12 and 18 respectively, given in the EGM Notice and Explanatory Statement.

We apologize for the inconvenience caused.

**For and on the behalf of the Board of Directors  
Arihant Superstructures Limited**



**Parth Ashokkumar Chhajer  
Whole Time Director  
DIN:06646333**

**Place: Mumbai  
Date: 23/11/2023**